

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
IRC Sections 368(a), 368(b), 354(a) and 358(a)
Treas. Reg. section 1.358-2

18 Can any resulting loss be recognized? ▶ There is no gain or loss recognized as a result of this merger. Aggregate basis will be the same for each shareholder after the merger has been completed.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The merger will be an organizational action reportable in the 2013 tax year.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ /s/ Allen Welch Date ▶ 4/5/13

Paid Preparer Use Only	Print your name ▶ <u>Allen Welch</u>	Preparer's signature	Title ▶ <u>Assistant Treasurer</u>	Check <input type="checkbox"/> if self-employed	PTIN
	Print/Type preparer's name		Date	Firm's EIN ▶	
	Firm's name ▶			Phone no.	
	Firm's address ▶				

Attachment to Form 8937

Merger Details - Sections 10, 12, 14 and 15

Janus World Allocation Fund ('Acquired Fund') Shares Surrendered				Janus Global Allocation Fund - Moderate ('Acquiring Fund') Shares Received				
Ticker	CUSIP	Class	NAV	Ticker	CUSIP	Class	NAV	Merger Ratio
JAMPX	47103A369	A	9.5684	JMOAX	47103A880	A	12.6418	0.75688589
JCMPX	47103A351	C	9.4139	JMOCX	47103A872	C	12.4810	0.75425847
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JIMPX	47103A344	I	9.6142	JMOIX	47103A864	I	12.6912	0.75754854
JSMPX	47103A336	S	9.5332	JMOSX	47103A856	S	12.5557	0.75927268
JAMTX	47103A328	T	9.5682	JSPMX	471023515	T	12.6768	0.75478039

NAVs shown are as of immediately prior to the merger.

Merger Ratio is the number of Acquiring Fund shares received per one Acquired Fund share surrendered.